Spinal Deformity: Overview





AANS Special Deformity Course for Residents Basics of Spinal Deformity Session Saturday, March 31, 2012





Robert F. Heary, MD



Professor, Neurological Surgery Director, Spine Center of New Jersey UMDNJ-New Jersey Medical School



Disclosures

Research Support - DePuy Spine

Royalties - DePuy Spine, Zimmer Spine, Thieme Medical Publishers, Inc.





Deformity

- Read, read, read
- Learn your anatomy cold
- Spend some time with someone who has experience with deformity surgery
- No need to repeat past mistakes





Deformity Learning

- Problem is getting people to study and read at later points in their careers
- Important to have deformity correction principles incorporated into training early on
- It is easy to stress to junior residents the need to study CV anatomy





Deformity

- It's not just about screwing
- Proper screw placement is a minor part of the deformity correction procedure
- For most neurosurgeons, the screw placement part is the easiest
- Assymetry of pedicle sizes on the concave vs. the convex sides of the vertebral body





Deformity Learning

- Deformity correction is not "just spine"
- Knowing how to do a routine TLIF is probably of almost no value in deformity correction surgery- some of the principles might be helpful
- There is as much work that goes into deciding who needs surgery, when the surgery is needed, and which surgery is needed





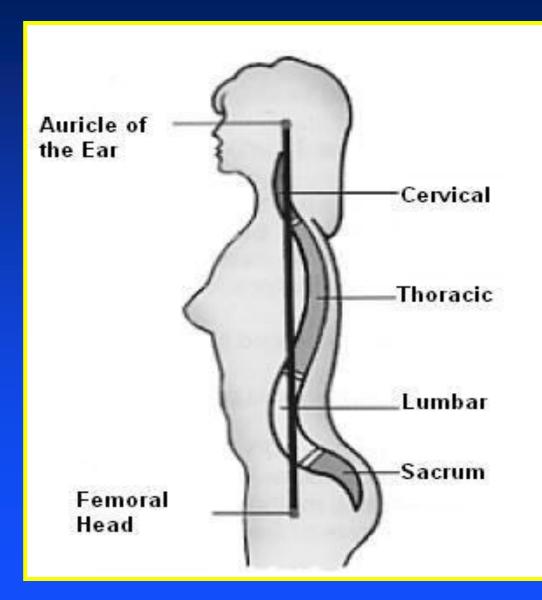
What is sagittal plane alignment?

 Def: It is the alignment of C7 to posterior superior aspect of S1 on an upright lateral plain Xray





C7 Plumb line







Measurement Criteria

- A lateral chest X-ray on a 3ft long cassette with patient standing upright with arms positioned in front with fingers along their clavicle and head facing forward
- A line has to be drawn from the center of C7 perpendicular to the horizontal border of the X-ray and extended toward the posterior superior aspect of S1 (the L5-S1 disc space)





Measurement Criteria

 Positive Sagittal balance: If C7 plumb line falls more than 2cm anterior to the posterior L5-S1 space

 Negative Sagittal balance: If it falls 2cm behind

The normal is considered to be \pm 2 cm from the posterior aspect of the L5-S1 disc space





Normal Sagittal Plane Values

Normal values

Cervical lordosis: 40° +/- 9.7° Thoracic kyphosis: 20°- 50° (36°) Lumbar lordosis: 31° - 79° (44°)

Values in parentheses from Bridwell & Bernhardt in normal volunteers





Center of Gravity













OR Positioning



Radiolucent frame which optimizes lordosis by extending hips



How is Balance Maintained?

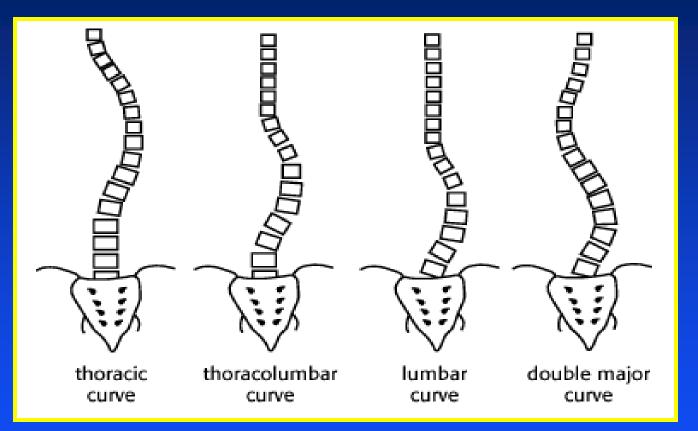
- Cervical lordosis, thoracic kyphosis, lumbar lordosis and sacral angulation have to neutralize each other (normal or congruent)
- Congruency enables head and trunk to line up directly over the pelvis
- This facilitates transfer of weight to femoral axis and maintenance of the center of gravity
- Essential for normal gait and posture





Types of curvatures

- Thoracic Curve
- Thoracolumbar Curve
- Lumbar Curve
- Double Major
 Curve







Case Example

- 24 yo female grad student, diagnosis of scoliosis in 2000 at age 13 (AIS) – never wore brace
- No back pain or neurological symptoms
- Noticed clothes fitting differently and began to notice enlarging right posterior rib hump
- Had 5° curve progression over 1 year (38° --> 43°)
- Untreated progression of adolescent curve as a young adult





Treatment

- Selective thoracic curve correction surgery
- Structural curve corrected (T4-L1)
- Compensatory curve not treated surgically
- Allow compensatory lumbar curve to correct over one year following correction of 1° curve





Preop AP



Santa

SPINE CENTER OF NEW JERSEY

Postop AP





Preop Lat Postop Lat







Outcome

- Coronally & sagittally balanced
- Painfree & symptom free at 2 years postop
- Can touch toes
- Works out regularly in gym
- Pilates and yoga enthusiast





Neutral Vertebra

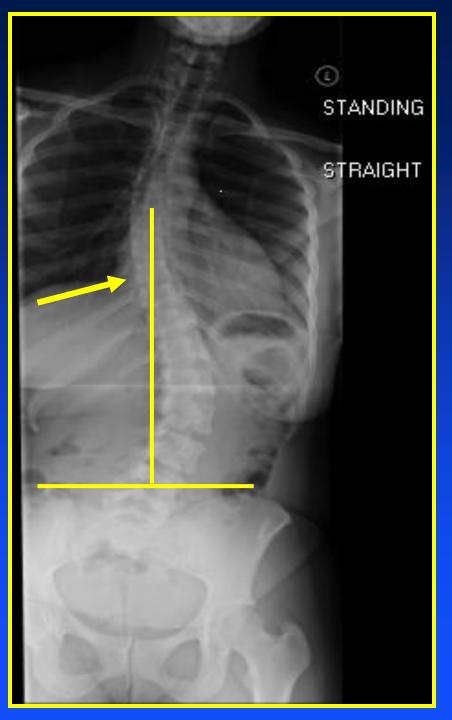
The first vertebra in a curve where the pedicles are equally visualized, no rotation is present in the neutral vertebra





Stable Vertebra

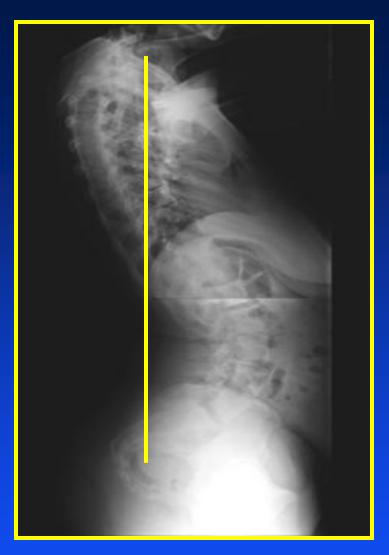
The first vertebra in a curve which is bisected by the central sacral vertical line (CSVL)







Coronal balance



Sagittal balance









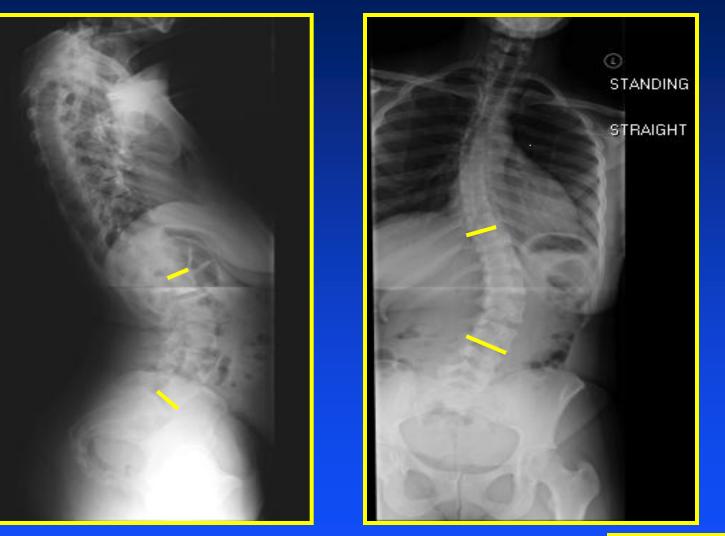
Negative balance



Cobb angles



Cobb Angle Measurements







Medical Fitness?

 Is the patient adequately fit to undergo a major deformity surgery procedure? Systems which need to be thoroughly assessed: -Cardiac -Pulmonary -Renal -Endocrine -Nutrition -Systemic diseases Is the patient a smoker?





Dual Energy X-Ray Absorptiometry (DEXA or DXA)

- Measures bone density (BMD)
- T-score compare values with "normal 30 year old" (best used for adults)
- Z-score compare values with age and gender matched controls (best used for children)
- 1/10 the radiation dose of routine CXR





Dual Energy X-Ray Absorptiometry (DEXA or DXA)

- World Health Organization (WHO)
- Sets standards for assessment of BMD
- Uses T-score values:
 - > -0.9
 normal

 -1.0 <--> -2.4
 osteopenia

 < -2.5</td>
 osteoporosis
- Do not use Z-scores for adults





Smoking?

Cigarettes

- -Clear correlation with fusion rates
- Increased wound healing problems
- -Increased difficulties with ventilator
- Effects on bone density
- **Cigars**
- Effects are not clearly documented





Appearance
Pain
Function





Tend to be unrealistic

Appearance
 Adolescents
 Improved body image
 Tend to be realistic

Adults Improved body image





• Pain

Adolescents Usually do not have pain

Adults Usually have pain Radicular Back Usually progressively worsening





 Function Adolescents Usually normal

> Adults Usually limited Usually progressively worsening





- Factors that affect expectations:
 - Patient expectations
 - Surgeon expectations
 - Must attempt to be realistic
 - Must spend time with patient and family to clarify this issue
 - Address appearance, pain, and function in a realistic fashion





Expectations?

 Realistic concepts: Medical fitness
 Neurological condition
 Bone quality

 Sometimes small surgery is preferable due to medical concerns





Case Example

- 15 yo female with diagnosis of scoliosis in 2005 discovered during routine screening.
- 5 feet ½ inch and 108lbs
- No symptoms from scoliosis
- Active on the track team
- No complaints of 'crookedness'
- No back pain or neurological symptoms
- Menses began in 4/06





History

• Pt treated in past with: - Physical Therapy - Home Exercising No bracing performed Jewett Brace prescribed but never used No meds, NKDA, No Drugs, Tobacco, EtOH No medical Hx or past surgeries





Physical Exam

- Motor 5/5 B/L throughout LE
- Sensory completely intact throughout
- Reflexes 2+ throughout
- Fluid gait
- All other exams within normal limits





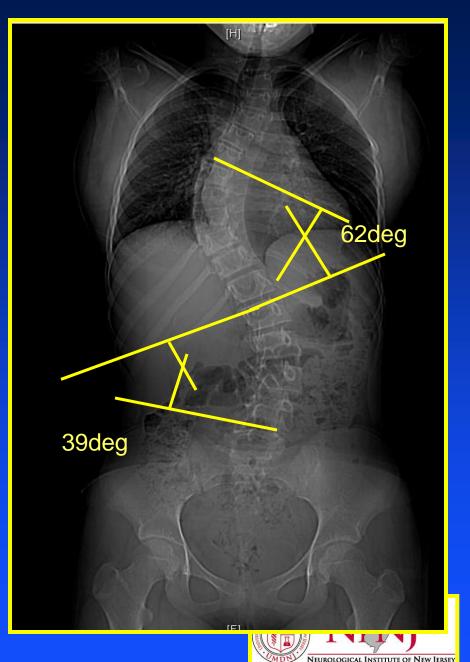


Measurements Jun 27, 2005 • T5-T11 = 45° • T11-L3 = 28°



Measurements May 23, 2007

- T5-T11 = 62°
- T11-L3 = 39°
- Sagittal alignment +2.6cm
- R shoulder 1.5cm below L
- Plumb line C7 to gluteal 2cm L
 of midline
- Iliac crests are at equal height





3D Imaging

Surface 1 Ix: 8656 3e: 102 Yolume Rendering No cut

FOV 40.0 cm TND .04/2







‰ VOI ≫ 120 MAN/A Cot 1.00s/HE 5.6mm/rot D.6mm 0.562:1/0.6sp June 27, 2005 T5-T11: 45° T11-L3: 28°



May 23, 2007 T5-T11: 62° T11-L3: 39°



July 9, 2007
Scoliosis series
(preop)







Bending Films

R bend - thoracic curve corrects



L bend - lumbar curve corrects



Intra Op – Before and After









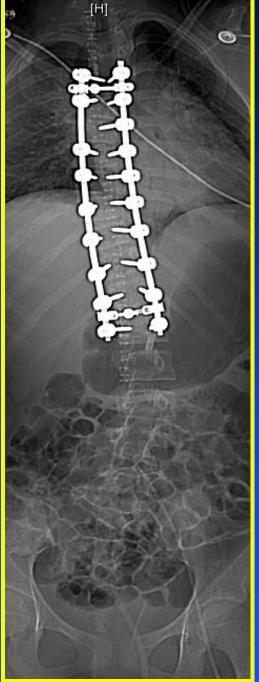
Before and After

Preop Height: 5' ½" Preop Angles: T5-T11 = 62° T11-L3 = 39°

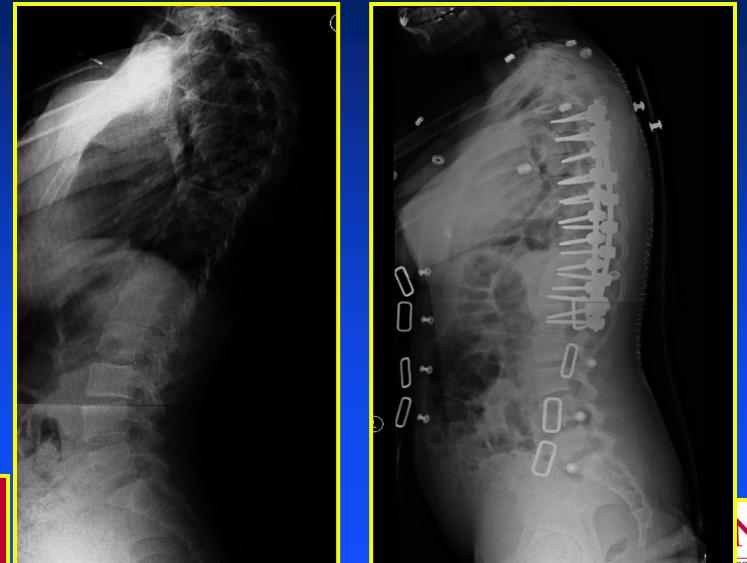
Postop Height: 5' 4" Postop Angles: T5-T11 = 13° T11-L3 = 22°







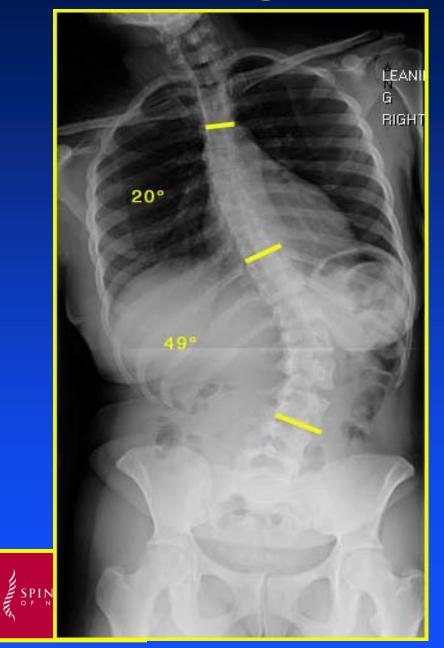
Before and After





DIOGICAL INSTITUTE OF NEW JERSEY

Bending Views demonstrate flexibility





TITUTE OF NEW JERSEY

Correction Achieved











Sagittal Balance maintained



Conclusions

- Some patients are not fit for major deformity surgery
- In those patients, either a smaller, decompressive surgery or no surgery may be the better choice
- Attempt to improve the patient's fitness before rushing to surgery (i.e. quit smoking, lose weight, correct bone density, etc.)





Thank You



